Monthly report — June 2026

NET RESULT	REVENUE	DIFFERENCE VS PLAN
€41,303	**€219,776**	**+€13,078**
plan €28,226	plan €213,151	+46.3%

How did we do against plan?

- The net result of €41,303 is €13,078 above plan (€28,226).
- Revenue of €219,776 is 3.1% above plan (€213,151).

What moved it?

- Revenue from own products: €143,614 against a plan of €134,378 (+€9,237) — helps the result.
- Material consumption: €65,483 against a plan of €72,286 (−€6,803) — helps the result.
- Revenue from services: €29,784 against a plan of €32,436 (−€2,652) — hurts the result.

What to watch

- Cash rose by €21,737 this month, less than the profit of €41,303. The biggest drag: Customer receivables (−€14,312).
- Receivables grew by €14,312 — customers are paying more slowly than last year: the sale is already in the P&L, but the cash is not in the bank yet.
- The loan principal repayment of €5,000 is not in the P&L (only the interest is) — it leaves cash every month.

Findings — accounting review

- Document r202606-cost_material-0 from EnergoPlus Ltd. (€20,729) relates to a delivery in May but was only booked this month — it should be moved to the correct period.
- The insurance premium of €1,199 (document r202606-cost_poistne-1) was expensed in full this month, yet the payment covers several periods — the accrual is missing.

Year to date — 2026

NET RESULT
€199,116
plan €128,820

REVENUE
€1,209,814
plan €1,173,345

DIFFERENCE VS PLAN
+€70,297
+54.6%

Comment

- Year to date, the net result of €199,116 is €70,297 above plan (€128,820).
- Cash, however, has fallen by €218,511 year to date (net result €199,116) — the profit has not turned into cash. Biggest items: Customer receivables (−€274,535), Investment in assets (−€125,197).
- The full breakdown of net result → Δ cash is in the Cash impact section of the statement.